

* Start Retirement Plan

Having a retirement plan is smart. Firstly there are great tax benefits to saving into a pension but also there is comfort in knowing that you have a plan for the future in place.

For the 40 years of working to earn an income earned you may have to live for a further 20+ without an earned income, so if you don't have a retirement plan, now is a good time to start. Call us. We can help.





Review Life Assurance

The death or serious illness of a breadwinner can be a challenging situation to deal with, but having protection policies can really help. You may already have some protection through work or the state.

Review the protection plans you have. Is the level of cover still right for you? Have your circumstances changed? Take a good look and contact us if you want to make any changes.





Check in regularly

Check your policies here on Life online for time to time.

What do you have?

Is your plan on track?

Knowing these things can help you assess where you are at now. When you log in have a quick look around and if you feel that you need to review your plans just call us.



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